



Document checklist

To double-check everything has been submitted:



Automatic Validation

If you've opted to use Automatic Validation you don't need to send in or upload the documents below. Just make sure you've linked all your accounts.

To verify salary:

- 3 months' bank statements showing regular salary credits (most recent statement must not be more than 45 days old) AND
- A payslip less than 60 days old showing year to date. (If no YTD figures, 2 payslips)

To verify personal loans (if applicable):

- The most recent statement or internet transaction listing for each loan, showing at least a month's history and confirming your name and account details

To verify your credit cards (if applicable):

- The most recent statement or internet transaction listing for each card, showing at least a month's history and confirming your name and credit card number

To verify your deposit:

- Your most recent statement for the accounts where your deposit is held

To verify your home loans (if applicable):

- The most recent 3 months' statements for each loan being refinanced by this new loan OR
- 6 months' history if the new home loan requires Lenders' Mortgage Insurance approval
- The most recent statement or internet transaction listing for each home loan not being refinanced by this new loan and confirming your name and home loan account number

Self-Employed?

- Two most recent personal tax returns together with notice of assessment
- If company director, two most recent business returns too